



I, _____, give the following individual
(print client name here)
permission to retrieve and access my _____ tax records and all supporting
(Tax Year)
documents from The Old Tax House. I will notify this individual that when retrieving
my tax records and all supporting documentation, they will need to present a photo
ID to verify their identity. I understand that if a photo ID that matches the name I have
provided below cannot be produced, my tax file nor the supporting documents will be
released.

I give permission to:

Individual's Name

Relationship to you

to retrieve the above outlined documentation from The Old Tax House on my behalf.

Client's signature

Date

Photo ID verified by: _____
Representative of The Old Tax House

Signature of person records were released to on behalf of our client:

Date